

# **BIRMINGHAM SCHOOL GOES CASHLESS WITH MAT**

## WHY BILLESLEY PRIMARY WENT CASHLESS

Finance Assistant, Shazia Begum at Billesley Primary School in Birmingham, explains: "We are part of The Elliot Foundations Academies Trust (TEFAT) which wanted all of its schools to become cashless, making collections more efficient with less risk."

## THE SELECTION PROCESS

There are various online payment systems available, it's useful to take the time to research and consider the options based on school requirements.

Shazia says: "We looked at a number of providers during the procurement process, and ParentPay's reputation and experience, as well as on-going developments with other school MIS and platform integrations made it a clear choice for us."

## SUPPORT AND IMPLEMENTATION

On-going support is important. "The support and implementation team have been really helpful and supportive." Says Shazia "As with anything new, there were a few teething problems which have been resolved with minimum fuss. They talk you through any issues you may have and follow up with an email."

## **ENCOURAGING PARENTS TO PAY ONLINE**

90% of parents have activated their ParentPay accounts at Billesley Primary within the first year, here's how they did it: "We held 'sign up' sessions to give parents the opportunity to activate their accounts, with staff on hand to help if needed. This worked well as we've had parents sign up 'en mass'. We had a school disco, and saw this as an opportunity; we only accepted payment for this online or via PayPoint which was a success. We also have a dedicated table during parent's evenings with a laptop, to encourage any parents that haven't activated their accounts yet, to do so. This, along with regular texts and messages to parents to remind them has worked well."

### OBJECTIVE

To make cash collection more efficient and reduce the associated risk.

### SOLUTION

Introduce online payment system to streamline processes to help staff and parents

### OUTCOMES

Collecting and reconciling payments is more manageable and efficient for staff. Saves both staff, and parents time.



### ParentPay is far more efficient and has enabled us to monitor spend more closely.

Karl Rogerson Ilesley Primary School

## **MAKING THE MOST OF** PARENTPAY

To maximise the benefits of using any new system, it is key to use it to its full potential, Shazia outlines how Billesley Primary School are doing just that: "We were keen to add all school items and activities to ParentPay to remove cash from school as much as possible. All trips, before and after school clubs are available for parents to pay for online, as well as school meals."



## **USEFUL TIPS**

### **AGREE A CASHLESS STRATEGY WITH SLT AND COMMUNICATE THIS TO ALL STAKEHOLDERS** Your strategy could be something as simple as:

From next term we'll be offering and encouraging parents to pay for items online, helping us reduce cash in school. Our aim is to be totally cashless in 5 years. Or your strategy could be more aggressive: All parents must pay online or though PayPoint from next term.

#### HAVE A PLAN THAT CAN DELIVER YOUR STRATEGY

Plan key timescales including an onsite system demonstration, getting sign-off by SLT/Governors, staff training and roll-out. ParentPay advisors can help you with this.

### 3. RAISE AWARENESS AND INTEREST

Central to your plan should be communication with parents and staff. Keep communication simple and positive. Our advisors can work with you to plan communications to suit your school. Aside from using your website, you could also use letters and emails as well as parent's evenings and events.

### **SPARK ACTION**

Consider a promotion to encourage parents to pay online or through PayPoint. Eg: for a specific event or school trip.

# 5. BE INCLUSIVE AND PROVIDE FOR CASH

BASED PAYERS 94% of parents prefer to pay online, but for those who don't or can't, sign-post them to PayPoint. There are over 33,000 local shops offering PayPoint across the UK.

#### 6. REMEMBER ALERTS AND REMINDERS

Provide balance or new payment notifications via ParentPay's email and text system to increase early payments and drive uptake.

#### **GET STARTED, IT'S SIMPLE**

Our experienced advisors are ready to help, they can answer any questions you may have; provide a quote for your school; or give a demonstration of our system. You can even arrange to see us in person; we'll visit your school and show you and your staff how it all works.

> TO FIND OUT MORE OR ARRANGE A FREE VISIT PLEASE CALL 02476 994 870